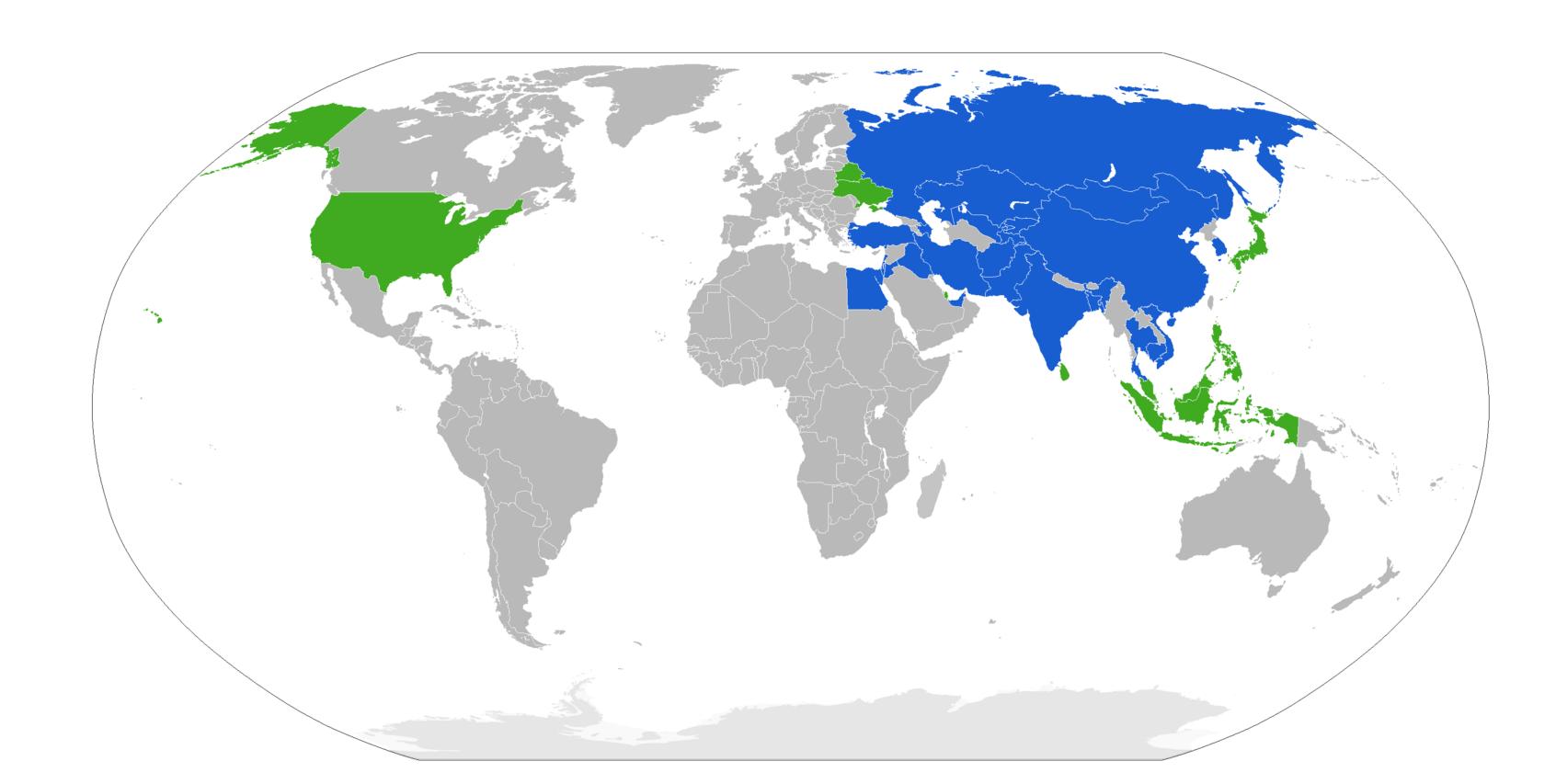
Investment
Opportunities
of Kazakhstan
Across Various
Sectors







INVESTMENT CLIMATE OF KAZAKHSTAN

FDI \$360 BILLION **SINCE 1991**

STRATEGIC LOCATION

AT THE HEART OF EURASIA

3 SPECIAL ECONOMIC ZONES

ACCESS TO THE MARKET OF OVER 500 MILLION CONSUMERS

INDUSTRIAL

OPPORTUNITIES ACROSS VARIOUS SECTORS INVESTORS' RIGHTS PROTECTION AT THE HIGHEST LEVEL







NEW STATE SUPPORT TOOL INVESTMENT AGREEMENT

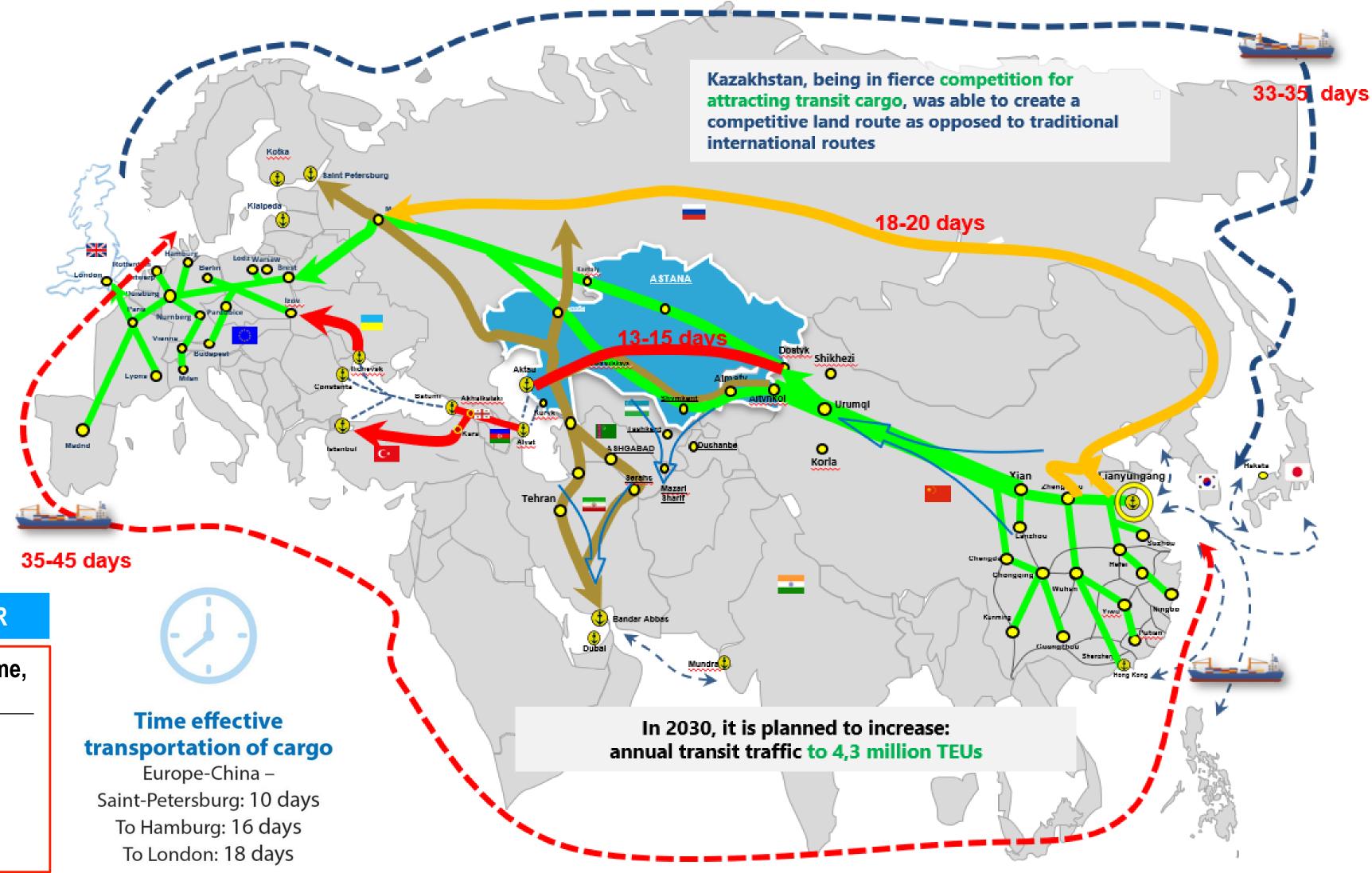
STRATEGIC LOCATION



New state infrastructure program Nurly Zhol with 112 investment projects \$13 billion by 2025

ROLE OF KAZAKHSTAN IN THE NEW LAND-SEA CORRIDOR

Routes	Distance, кт	Travel time, days
Through Kazakhstan	9-10 ths.	13-15
Trans Siberian route	11-12 ths	18-20
The Northern Sea Route	14 -15 ths.	33-35
South Sea Route	23 000 ths.	45-60



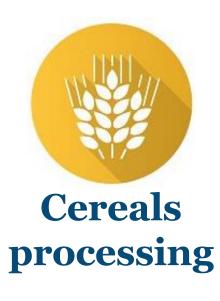


OPPORTUNITIES IN AGRIBUSINESS

Investment Attractiveness of Kazakhstan's Agro-Industrial Complex:

- 1. 210 million hectares of agricultural lands (world ranking #2 by arable land per capita), including 180 million hectares allocated for pastures.
- **2.** Access to world's major markets (China, Russian Federation, Middle East, and Southeast Asia).
- **3.** <u>Comprehensive support by the Government.</u> Various incentives & subsidies, business-friendly environment, investors' rights protection.
- **4. Significant social impact and skilled labor force.** 20% of the employed population is engaged in agriculture and food production.
- **5.** <u>Vast opportunities across the subsectors.</u> The 5 directions have potential for international expansion:













SUPPORT BY KAZAKH INVEST



NATIONAL COMPANY



Unified negotiator

on behalf of the Government



"One-stop shop"

for investors in Kazakhstan



Trusted experts

with local knowledge and industry expertise



Network of representatives

abroad and in all regions of Kazakhstan



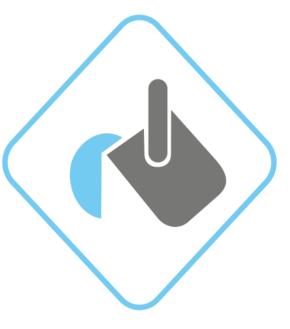
INVESTMENT OPPORTUNITIES

Over 100 projects in the priority sectors



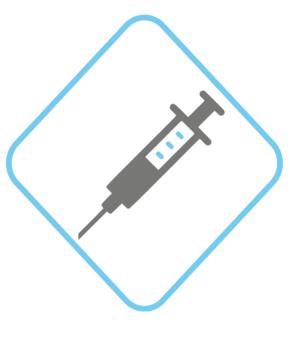
Agribusiness





Mining and metallurgy





Healthcare and Pharmaceuticals





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